



Payroll - US in Microsoft Dynamics GP

Course Number 8820

Introduction

This training material provides an in-depth view of the extensive functionality contained within the Payroll application. Besides learning the functionality, this training material also explains tips and techniques that can help make an implementation successful, and gain a more thorough understanding of the Payroll application and its capabilities. The training material covers the setup of the Payroll module. It covers the setup windows that are necessary to complete to start using Payroll, and the processing of Payroll checks, including information on using Direct Deposit. It also focuses on the options available to maintain and retrieve key Payroll data. Closing periods, quarters and the year-end is also covered in this course.

Audience

Customers and partners wanting to learn the basic features and to develop a working knowledge of the typical day-to-day procedures required to effectively use Microsoft Dynamics GP Payroll. The training material is targeted toward data entry clerks, administrators, office managers, CEOs, and consultants who need to understand the technical aspects of Payroll and gain foundational knowledge of the application functionality.

At Course Completion

After completing this training material, individuals should be able to:

- ✓ Use the Payroll Setup windows to customize the application to their organizational needs.
- ✓ Understand the benefits of using employee classes.
- ✓ Set up tax information for federal, state and local taxes for employees in Payroll.
- ✓ Create pay codes, deduction codes, benefit codes and other employee related information used to calculate Payroll checks.
- ✓ Assign methods to calculate vacation and sick time for employees.
- ✓ Build and calculate checks.
- ✓ Generate and void Payroll checks for employees.
- ✓ Use inquiries to access Payroll information.
- ✓ Create Payroll report options and produce desired reports.
- ✓ Print numerous other Payroll documents such as Advice Slips, 1099Rs and others.
- ✓ Use Direct Deposit instead of generating checks for certain employees.
- ✓ Close periods and quarters in Payroll.
- ✓ Close the Payroll year and prepare the system for the next year.
- ✓ Print W-2 forms for employees.

Prerequisites

Before reviewing this training material, it is recommended that individuals have:

- ✓ Some working knowledge of Microsoft Dynamics GP
- ✓ Some basic understanding of Payroll law and regulations.